In re	CMR Mortgage Fund III, LLC		Case No.	09-30802
		Debtor(s)	Chapter	11

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:

Amended Summary of Schedules and Schedule B

These amendments reduce the amount of prepaid expenses for tax preparation from \$40,375.00 to \$15,000.00 (Item No. 35). It was discovered that a retainer of \$25,000.00 was used for the preparation of 2007 tax returns and is no longer available, and this amount was deducted. Furthermore, it was discovered that \$375.00 was paid to maintain a bond for the Debtor's California Finance Lender's License, and this amount was deducted and reported separately.

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows: None

Date: May 12, 2009 /s/ lain A. Macdonald

lain A. Macdonald 051073
Attorney for Debtor(s)
Macdonald & Associates
221 Sansome St.
San Francisco, CA 94104
(415) 362-0449 Fax:(415) 394-5544

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In re	CMR Mortgage Fund III, LLC		Case No.	09-30802
		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	21,391.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		3,841,098.22	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	27			
	To	otal Assets	21,391.00		
			Total Liabilities	3,841,098.22	

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	CMR Mortgage Fund III, LLC		Case No 09	-30802
•		Debtor	Chapter	11
	STATISTICAL SUMMARY OF CERTAI	N LIABILITIES A	AND RELATED DA	ATA (28 U.S.C. § 1
If a	you are an individual debtor whose debts are primarily consicase under chapter 7, 11 or 13, you must report all information	umer debts, as defined in on requested below.	§ 101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8
	☐ Check this box if you are an individual debtor whose de report any information here.	bts are NOT primarily co	nsumer debts. You are not a	required to
	his information is for statistical purposes only under 28 U			
S	ummarize the following types of liabilities, as reported in	the Schedules, and total	them.	
	Type of Liability	Amount		
	Domestic Support Obligations (from Schedule E)			
	Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
	Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
	Student Loan Obligations (from Schedule F)			
l	Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
	Obligations to Pension or Profit-Sharing, and Other Similar Obligati (from Schedule F)	ons		
	ТОТА	AL		
_	State the following:			
	Average Income (from Schedule I, Line 16)			
Γ	Average Expenses (from Schedule J, Line 18)			
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
	State the following:			
г	Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
	2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
	3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
	4. Total from Schedule F			
Γ	5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

In re

CMR Mortgage Fund III, LLC

Case No.	09-30802	

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or		Wells Fargo Bank Account No. 412-1479968	-	449.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Account No. 14591-43008	-	5,567.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Various Real Property and Liability Insurance Policies	-	0.00
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > 6,016.00 (Total of this page)

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Case No.	09-30802	

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Debtor holds 25.0% of the membership interests in this LLC, which owns mixed use (commercial/residential) property, located at 3202 35th Avenue in Oakland, California (Loan No. 05-018). 2 Aster, LLC Debtor holds 10.8% of the membership interests in this LLC, which owns 28.34 acres (118 tentative lots) of real property, located in Victorville, California (Loan No. 06-012). 724 Glenwood, LLC Debtor holds 98.6% of the membership interests in this LLC, which owns 28.2 acres of real property, located at 724-808 E. Glenwood in Turlock, California (Loan No. 06-061). Debtor holds a claim against this entity for pre-foreclosure advances (se ltem 18).	- -	Unknown Unknown
			3626 Main, LLC Debtor holds 12.1% of the membership interests in this LLC, which owns 7,000 sq. ft. industrial property, located at 3626 Main Street in San Diego, California (Loan No. 06-017). Debtor holds a claim against this entity for pre-foreclosure advances (se Item 18).	- e	Unknown

Sub-Total > **0.00** (Total of this page)

Sheet <u>1</u> of <u>10</u> continuation sheets attached to the Schedule of Personal Property

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CMR Mortgage Fund III, LLC In re

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2 Antioch, LLC	-	Unknown
		Debtor holds 100.0% of the membership interests in this LLC, which owns real property consisting of 50.01 acres (209 proposed lots and 11 acres commercial), located at Laurel Ranch in Antioch, California (Loan No. 06-071B). Debtor holds a clain against this entity for pre-foreclosure advances (seltem 18).	1	
		Hamilton Creek, LLC	-	Unknown
		This entity filed a voluntary chapter 11 petition on September 16, 2008 (Case No. 08-31285). Debtor holds 35.0% of the membership interests in this LLC, which owns two pieces of real property, as follows: (A) 145 acres of land (development site), located at One Quarry Road in Brisbane, California (Loan No. 06-038B); and (B) one parking lot, located at 311 Aspen Avenue in South San Francsico, California (Loan No. 05-062). Debtor holds a claim against this entity for pre-foreclosure advances (se Item 18).	t	
		Wheatland Holdings, LLC	-	Unknown
		Debtor holds 35.0% of the membership interests in this LLC, which owns 435 acres, located in Wheatland, California (Loan No. 06-038C).		
14.	Interests in partnerships or joint ventures. Itemize.	x		
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
16.	Accounts receivable.	CMR Mortgage Fund, LLC ("Fund I")	-	Unknown
		Claim: \$1,919,075.00 Basis: Overpaid advances, short-term loan. Collectibility of claim is uncertain. NOTE: This entity filed a voluntary chapter 11 petition on November 19, 2008 (Case No. 08-32220)		

Sub-Total > 0.00 (Total of this page)

Sheet **2** of **10** continuation sheets attached to the Schedule of Personal Property

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Case No.	09-30802	

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

	(Continuation Sheet)		
Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	721 5th St, LLC	-	Unknown
	Claim: \$1,178.00 Basis: Short-term loan. Collectibility of claim is uncertain. NOTE: This entity owns mixed use sites (duplex, restaurant), located at 721 and 745 5th Street in Oakland, California (Loan No. 04-052). Debtor hold no ownership interest in this LLC.	s	
	3 CCAM, LLC Claim: \$11,261.00 Basis: Short-term loan. Collectibility of claim is uncertain. NOTE: This entity owns no assets (all assets sold prior to petition date). Debtor holds no ownership interest in this LLC.	-	Unknown
	3626 Main, LLC	-	Unknown
	Claim: \$36,561.00 Basis: Overpaid advances. Collectibility of claim is uncertain. NOTE: This entity owns 7,000 sq. ft. industrial real property, located at 3626 Main Street in San Diego (Loan No. 06-017). Debtor holds an ownership interest in this LLC (see Item 13).		
	Additional claims against various LLC's: Less that \$5,000.00	ı -	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	Loan No. 04-005 Borrower: John Franklin Hein, Trustee Principal: \$1,563,500.00 Debtor's Interest: 26.5% Lien Position: First Collateral: Unimproved land located at Mira Mesa in San Diego, California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.	-	Unknown

Sub-Total > **0.00** (Total of this page)

CMR Mortgage Fund III, LLC In re

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED (Continuation Sheet)

	(Continuation Sheet)		
Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Loan No. 05-024	-	Unknown
	Borrower: Patrick D. Fitzgerald Principal: \$100,000.00 Debtor's Interest: 10.0% Lien Position: First Collateral: Unimproved land (vacant lot) located at Vya, Nevada Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		
	Loan No. 05-052A	-	Unknown
	Borrower: Veasy & Horner Development, LLC Principal: \$74,499.00 Debtor's Interest: 3.5% Lien Position: First, Second & Third Collateral: Commercial land located at 3951 E. Clay Avenue in Fresno, California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.	,	
	Loan No. 05-061B	-	Unknown
	Borrower: Dyer Mountain Associates, LLC Principal: \$4,149,749.00 Debtor's Interest: 41.5% Lien Position: Second Collateral: 7,025 acres unimproved land located in Lassen and Plumas Counties in California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		
	Loan No. 05-061C	-	Unknown
	Borrower: Dyer Mountain Associates, LLC Principal: \$2,000,000.00 Debtor's Interest: 20.0% Lien Position: Third Collateral: 7,025 acres unimproved land located in Lassen and Plumas Counties in California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		

Sub-Total > 0.00 (Total of this page)

Sheet 4 of 10 continuation sheets attached to the Schedule of Personal Property

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Case No. 09-30802	Case No.	09-30802	
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Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

		(Continuation Succe)		
Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Loan	No. 06-013	-	Unknown
	Princi Debto Lien F Collat Street Accol	wer: Paula R. Mulugeta pal: \$200,000.00 r's Interest: 20.0% Position: Second eral: Mixed use land located at 5401 Bran in Oakland, California unting: Accrual ctibility is uncertain; value of collateral is own.		
	Loan	No. 06-023	-	Unknown
	Princi Debto Lien F Collat Myrtle Accol	wer: MB Property Development II, LLC pal: \$3,350,000.00 or's Interest: 36.6% Position: Third eral: 259 acres of unimproved land located in e Beach, South Carolina unting: Accrual ctibility is uncertain; value of collateral is own.		
	Loan	No. 06-027	-	Unknown
	Princi Debto Lien F Collat Lane Accol	wer: Sheldon-Laguna Properties, LLC pal: \$2,450,000.00 r's Interest: 61.3% Position: Mixed eral: Unimproved land located at 731 Nelson in Lincoln, California unting: Non-Accrual ctibility is uncertain; value of collateral is own.		
	Loan	No. 06-057	-	Unknown
	Princi Debto Lien F Collat unimp Accol	wer: Pfau, Pfau & Pfau, LLC pal: \$6,160,000.00 or's Interest: 61.6% Position: Second & Third eral: Approximately 28,000 acres of proved land located in Fresno, California unting: Non-Accrual ctibility is uncertain; value of collateral is own.		

Sub-Total > **0.00** (Total of this page)

Sheet $\underline{\mathbf{5}}$ of $\underline{\mathbf{10}}$ continuation sheets attached to the Schedule of Personal Property

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Case No. 09-30802

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

	(
Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Loan No. 06-058	-	Unknown
	Borrower: Pfau, Pfau & Pfau, LLC - Ray Gray Principal: \$2,972,000.00 Debtor's Interest: 20.8% Lien Position: Second & Third Collateral: Approximately 28,000 acres of unimproved land located in Fresno, California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		
	Loan No. 007-004	-	Unknown
	Borrower: Halekua Development Corporation Principal: \$7,280,974.00 Debtor's Interest: 17.4% Lien Position: First Collateral: Unimproved land (Lot 3, Royal Kunia Subdivision II Project), located in Waipahu, Honolulu, Hawaii Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		
	Loan No. 07-017	-	Unknown
	Borrower: Byron Park II Limited Partnership Principal: \$1,685,000.00 Debtor's Interest: 93.6% Lien Position: Mixed Collateral: Unimproved land located at 11844 Old Tunnel Road in Grass Valley, California Accounting: Non-Accrual Collectibility is uncertain; value of collateral is unknown.		

Sub-Total > **0.00** (Total of this page)

Case No.	09-30802	

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

	(Continuation Sheet)		
Type of Property	N O N Description and Location of E	Joint, or	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Loan No. 07-037	-	Unknown
	Borrower: MB Property Development Principal: \$2,000,000.00 Debtor's Interest: 40.0%% Lien Position: Fourth Collateral: Unimproved land (694 lots) Withers Preserve, Myrtle Beach, South Accounting: Accrual Collectibility is uncertain; value of coll unknown.	located in Carolina	
	TOTAL NOTES RECEIVABLE: \$33,985	5,723.00	
	NOTE: Values are book principal bala valuation reserves. Some loans are so multiple properties, and lien priority m depending on the property.	ecured by	
	2 Antioch, LLC	-	Unknown
	Debtor holds a claim against this entity pre-foreclosure advances in the amout \$31,344.00. Collectibility of this claim NOTE: This LLC owns 50.01 acres (20 lots and 11 acres commercial), located Ranch in Antioch, California (Loan No. Debtor holds an ownership interest in Item 13).	nt of is uncertain. 19 proposed I at Laurel . 06-071B).	
	3626 Main, LLC	-	Unknown
	Debtor holds a claim against this entity pre-foreclosure advances in the amou \$27,058.00. Collectibility of this claim NOTE: This LLC owns 7,000 sq. ft. ind property, located at 3626 Main Street in (Loan No. 06-017). Debtor holds an owinterest in this LLC (see Item 13).	nt of is uncertain. Iustrial real n San Diego	
	721 5th Street, LLC	-	Unknown
	Debtor holds a claim against this entity pre-foreclosure advances in the amout \$1,960.00. Collectibility of this claim is NOTE: This LLC owns mixed use sites Restaurant), located at 721 and 745 5th Oakland, California (Loan No. 04-052). no ownership interest in this LLC.	nt of s uncertain. s (Duplex, h Street in	

Sub-Total > **0.00** (Total of this page)

Sheet $\underline{7}$ of $\underline{10}$ continuation sheets attached to the Schedule of Personal Property

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CMR Mortgage Fund III, LLC In re

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

			(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
			724 Glenwood, LLC	-	Unknown
			Debtor holds a claim against this entity for pre-foreclosure advances in the amount of \$48,996.00. Collectibility of this claim is uncertain. NOTE: This LLC owns 28.2 acres of real property, located at 724-808 E. Glenwood in Turlock, California (Loan No. 06-061). Debtor holds an ownership interest in this LLC (see Item 13).		
			5 Casa Grande, LLC	-	Unknown
			Debtor holds a claim against this entity for pre-foreclosure advances in the amount of \$683,216.00. Collectibility of this claim is uncertain. NOTE: This LLC owns 900 acres (3,300 total lots), located at Case Grande in Arizona (Loan No. 06-038B). Debtor holds no ownership interest in this LLC.		
			Hamilton Creek, LLC	-	Unknown
			Debtor holds a claim against this entity for pre-foreclosure advances in the amount of \$1,083,216.00. Collectibility of this claim is uncertain. NOTE: This entity filed a voluntary chapter 11 petition on September 16, 2008 (Case No. 08-31285) This LLC owns two pieces of real property, as follows: (A) 145 acres of land (development site), located at One Quarry Road in Brisbane, California (Loan No. 06-038B); and (B) one parking lot, located at 311 Aspen Avenue in South San Francsico, California (Loan No. 05-062). Debtor holds an ownership interest in this LLC (see Item 13).		
			Additional claims against LLC's for pre-foreclosure advances: Less than \$5,000.00.	-	Unknown
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tot	al > 0.00
			(Total	of this page)	a1 > U.UU

Sheet **8** of **10** continuation sheets attached to the Schedule of Personal Property

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Case No.	09-30802	

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Pers Colle	onal guarantees of loans listed under Item 18. ectibility is uncertain.	-	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Calif	ornia Finance Lender's License	-	0.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Conf	idential proprietary customer list.	-	Unknown
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	Χ			

Sub-Total > 0.00 (Total of this page)

Case No. **09-30802**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	Prepaid retainer for preparation of 2008 tax returns (see Amended Statement of Financial Affairs, Question No. 10)	-	15,000.00
	Renewal Bond for California Finance Lender's License (see Statement of Financial Affairs Question No. 10).	-	375.00

| Sub-Total > 15,375.00 | | (Total of this page) | Total > 21,391.00 |

Sheet <u>10</u> of <u>10</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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In re	CMR Mortgage Fund III, LLC			09-30802
		Debtor(s)	Chapter	11

AMENDED DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Senior VP of Manager, California Mortgage and Realty, Inc. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing document(s), consisting of ____14__ page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date	May 12, 2009	Signature	/s/ Graham Seel
			Graham Seel Senior VP of Manager, California Mortgage and Realty,

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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